



**NOTICE OF AVAILABILITY OF MEETING MATERIALS FOR CONVERGE TECHNOLOGY SOLUTIONS CORP. 2024
ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

The following document confirms that the annual general and special meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Common Shares**”) of Converge Technology Solutions Corp. (the “**Company**”) will be held virtually on June 19, 2024 at 11:00 a.m. (EST - Toronto time). Registered Shareholders and duly appointed proxyholders may attend the meeting online at <https://meetnow.global/MFLQHJH> to participate, vote, or submit questions during the meeting’s live webcast. Shareholders will be voting on the following matters at the Meeting, as further disclosed in the management information circular dated April 30, 2024 (the “**Circular**”):

- (a) **TO RECEIVE** the audited consolidated financial statements of the Company as at and for the year ended December 31, 2023, together with the auditors’ reports thereon (see page 10 of the Circular);
- (b) **TO ELECT** directors of the Company for the ensuing year (see page 10 of the Circular);
- (c) **TO RE-APPOINT** the auditor of the Company for the ensuing year and authorize the directors of the Company to fix the auditor’s remuneration (see page 18 of the Circular);
- (d) **TO CONSIDER**, and, if appropriate, pass, with or without variation, an ordinary resolution (the full text of which is set out as Appendix A to the Circular) approving the Company’s Amended & Restated Employee Share Purchase Plan (see page 18 of the Circular);
- (e) **TO CONSIDER**, and if appropriate, pass with or without variation, an ordinary resolution (the full text of which is set out as Appendix B to the Circular) approving the renewal, amendment and restatement of the Company’s Long Term Incentive Plan (see page 19 of the Circular); and
- (f) **TO TRANSACT** such other business as may properly be brought before the Meeting or any adjournment(s) or postponement(s) thereof.

NOTICE AND ACCESS

The Company is using “notice-and-access” to deliver proxy materials, the Circular, the annual audited financial statements and related management’s discussion and analysis for the financial year ended December 31, 2023 (collectively, the “**Meeting Materials**”), along with its annual report under the Fighting Against Forced Labour and Child Labour in Supply Chains Act (the “**Modern Slavery Report**”). This means that instead of receiving paper copies of the Meeting Materials and the Modern Slavery Report, Shareholders will be able to access and review the Meeting Materials and the Modern Slavery Report electronically. Accompanying this notice is a form of proxy for registered shareholders or a voting instruction form for non-registered shareholders, and each includes instructions on how you can vote your Common Shares at our Meeting. You cannot vote by returning this notice. We kindly remind you that all Shareholders should access and review the Circular and Meeting Materials prior to voting.

Electronic copies of the Meeting Materials can be viewed online under the Company's SEDAR+ provide at www.sedarplus.ca or on the Company's website at <https://convergetp.com/investor-relations/>.

If you have any questions regarding this notice or notice-and-access, please call the Company's transfer agent, Computershare Investor Services Inc. ("Computershare") at 1-866-964-0492 or go to www.computershare.com/noticeandaccess.

How to Request Paper Copies of the Meeting Materials

Upon request, we will provide paper copies of the Meeting Materials to any Shareholder, free of charge, for a period of one year from the date the Circular is filed on SEDAR+. Requests may be made by contacting Converge at 416-360-1495 or by email at investors@convergetp.com. Requests should be received by June 5, 2024 if you would like to receive the Meeting Materials in advance of the voting deadline and the Meeting date. If you do request paper copies of the Meeting Materials, please note that an additional form of proxy or voting instruction form, as applicable, will not be sent; please retain your current one for voting purposes.

"We appreciate your continued support and look forward to your participation and voting on matters related to the Company's upcoming Annual General and Special Meeting. We encourage you to read all associated materials prior to voting on the discussed matters outlined above."

Dated at Toronto, Ontario, this 30th day of April, 2024.

Signed "Shaun Maine"

SHAUN MAINE
Group Chief Executive Officer